



THE UNIVERSITY OF
MELBOURNE

Developing relational thinking: The importance of the equals sign

Dr Cath Pearn
cpearn@unimelb.edu.au





Developing relational thinking: The importance of the equals sign

- Researchers have highlighted the importance of students developing relational thinking rather than relying on calculations to solve mathematical tasks.
- Relational thinking involves students recognizing and understanding the relationship between given quantities.
- To use relational thinking, students need to understand the properties of the operations and recognise when these rules can be used e.g. addition and multiplication are commutative but subtraction and division are not.
- In this session, the focus will be on materials and tasks that teachers can use to encourage students to move beyond the belief that the equals sign means 'give an answer' so that they recognise when relational thinking can be used.



Your thoughts:

Why do you think many students struggle with equality?



The meaning of the equals sign

Many students do not understand the mathematical meaning of the equals sign: that the expressions on either side have the same value. Instead, they believe that an equals sign indicates where to write an answer.



Solving an open number sentence

<http://smartvic.com/teacher/mdc/structure/St25001P.html>

The teacher wrote an open number sentence:

$$7 + 6 = \square + 5$$

and asked children to find the missing number and to say how they found the missing number

There are four different responses:



Luke

Luke wrote $7 + 6 = 13 + 5$

Teacher: Luke, what number did you put in the box?

Luke: Thirteen

Teacher: How did you decide?

Luke: 7 and 6 are 13

Teacher: What about the 5?

Luke: It doesn't matter. The answer to $7 + 6$ is 13

Teacher: What is the 5 doing then?

Luke: It's just there.



Cameron

Cameron wrote $7 + 6 = 18 + 5$

Teacher: Cameron, what number did you put in the box?

Cameron: Eighteen

Teacher: How did you decide?

Cameron: 7 and 6 are 13 and 5 more is 18

Teacher: Does 7 plus 6 equal to 18 plus 5?

Cameron: $7 + 6$ is 13 and 5 more is 18



Fiona

Fiona wrote $7 + 6 = 8 + 5$

Teacher: Fiona, what number did you put in the box?

Fiona: Eight

Teacher: How did you decide?

Fiona: 7 and 6 gives 13 and I then thought what number goes with 5 to give 13.

$7 + 6$ is 13 and $5 + 8$ is 13



Chris

Chris wrote $7 + 6 = 8 + 5$

Teacher: Chris, what number did you put in the box?

Chris: Eight

Teacher: How did you decide?

Chris: (Points to the numbers)

$$7 + 6 = \square + 5$$

5 is one less than 6, so you need a number that is one more than 7 to go in the \square so it all balances.



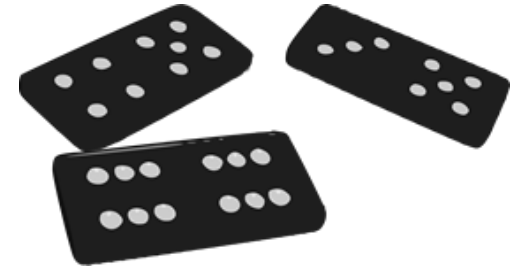
Important properties

1. Commutativity: $a + b = b + a$

$$4 + 5 = 5 + 4 \quad 3 + 5 = 5 + 3$$

But $a - b$ is not the same as $b - a$

$$12 - 6 \text{ is not equal to } 6 - 12$$



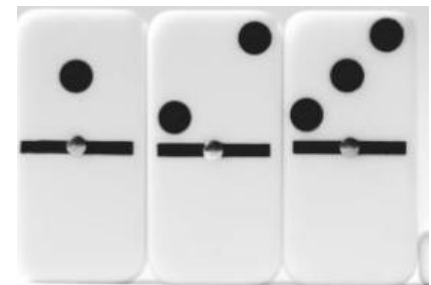
Addition is commutative but subtraction is not commutative.

2. Additive Identity Law

$$a + 0 = a \quad \text{e.g. } 6 + 0 = 6$$

$$a - 0 = a \quad \text{e.g. } 6 - 0 = 6$$

See <https://www.youtube.com/watch?v=xaZyveOzdSw>



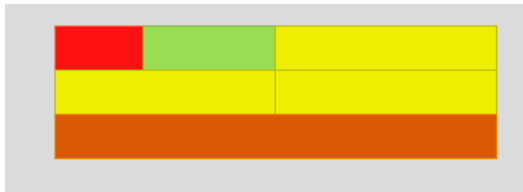


Associative Law

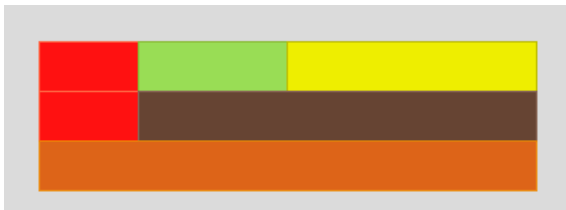
$$(a + b) + c = a + (b + c)$$

e.g. $2 + 3 + 5 =$

$$(2 + 3) + 5 = 5 + 5 = 10$$



$$2 + (3 + 5) = 2 + 8 = 10$$



Does it work for subtraction?

$$9 - 6 - 3 =$$

$$(9 - 6) - 3 = 3 - 3 = 0$$

$$9 - (6 - 3) = 9 - 3 = 6$$

Addition is associative but subtraction is not associative.



Possible task for students

Loretta has written the following number sentence

$$34 + 29 = 33 + 30$$

She did **not** have to add up the numbers to know this. Why?



Two students' responses to $34 + 29 = 33 + 30$

One Year 6 student said, “Loretta **just knows** that they both add up to 63”.

A Year 5 student said: “Loretta can do this because she did it **in her head**”.

Neither student could explain why Loretta did not need to add the numbers in order to know that she was correct without using an explanation based on computation.



One student's response

One Year 5 student drew the following:

$$34 + 29 = 33 + 30$$

The diagram illustrates the student's adjustment strategy. A blue curved arrow labeled '+1' points from 29 to 30. A blue curved arrow labeled '-1' points from 34 to 33.

Referring to the 29, the student wrote:

“It increases by 1 to give 30, so 34 has to decrease by 1 to give 33”.



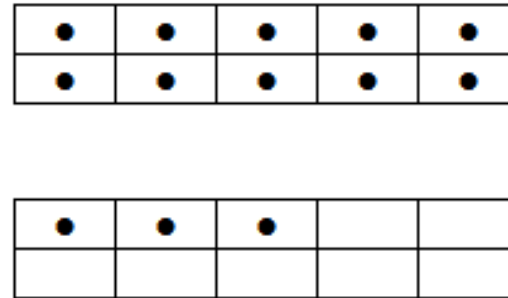
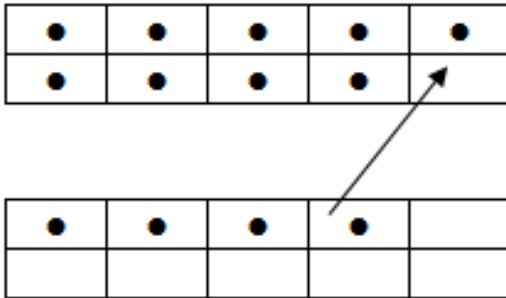
Features of relational thinking

- the focus is on the sentence, viewed as a **whole**
- the equals symbol stands for **equivalence** or balance
- relational thinking depends on being able to **refrain** from calculation (i.e. keep the sentence **open**)
- comparing **pairs** of known numbers (either side of the equals sign) to find the missing value.
- the **strategies** depend on the nature of the numbers and the operations involved

How could this thinking be modelled?

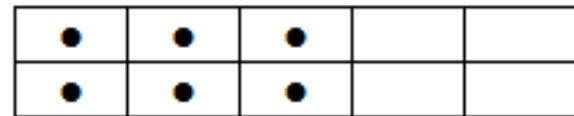
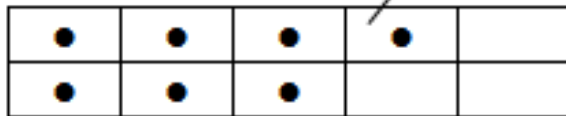
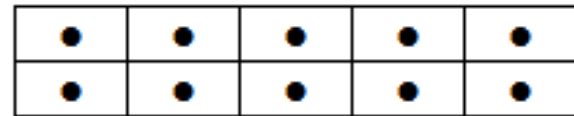
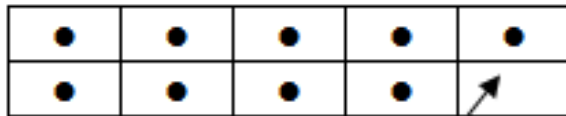
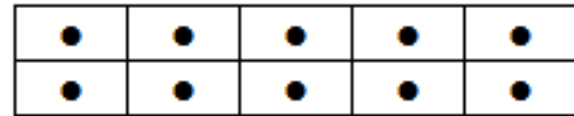
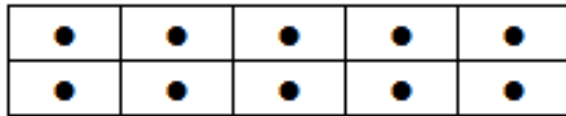
Tens Frames as a powerful model

$9 + 4$ is the same as $10 + 3$



How could this thinking be modelled?

$19 + 7$ is the same as $20 + 6$

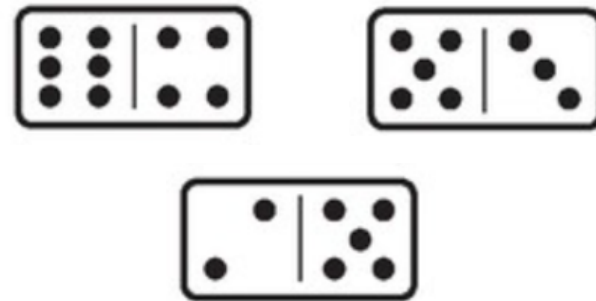


Fact families using Dominoes



See Dominoes at <https://nrich.maths.org/1200>

Choose one domino and write all the related facts shown on the domino you have chosen



- What is the purpose of this task?
- What do students need to understand?



Fact Families using Dominoes

$$6 + 4 = 10$$

$$4 + 6 = 10$$

$$10 - 6 = 4$$

$$10 - 4 = 6$$

$$10 = 6 + 4$$

$$10 = 4 + 6$$

$$4 = 10 - 6$$

$$6 = 10 - 4$$

$$5 + 3 = 8$$

$$3 + 5 = 8$$

$$8 - 5 = 3$$

$$8 - 3 = 5$$

$$8 = 5 + 3$$

$$8 = 3 + 5$$

$$3 = 8 - 5$$

$$5 = 8 - 3$$

$$2 + 5 = 7$$

$$5 + 2 = 7$$

$$7 - 2 = 5$$

$$7 - 5 = 2$$

$$7 = 2 + 5$$

$$7 = 5 + 2$$

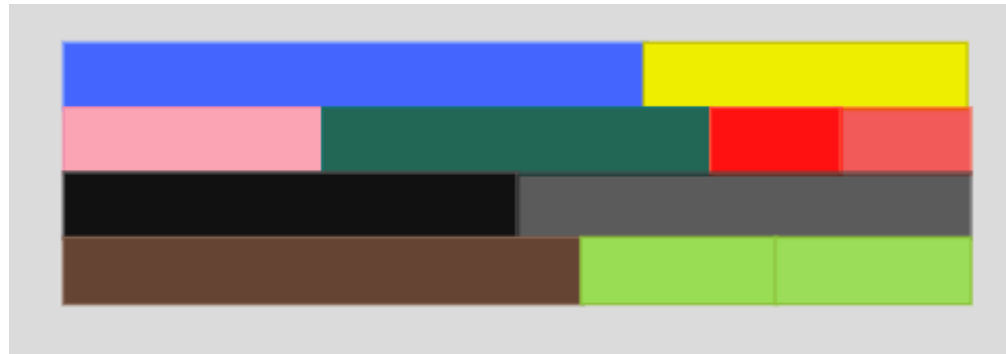
$$5 = 7 - 2$$

$$2 = 7 - 5$$



Cuisenaire rods

See <https://nrich.maths.org/4348>
(online Cuisenaire environment)



If the blue rod is 9 and yellow rod is 5, what other number sentences could you write?

Find the missing numbers.

	My number sentence	Left side	Right side	Equal?
$5 + \square = 3 + 4$	$5 + 2 = 3 + 4$	$5 + 2 = 7$	$3 + 4 = 7$	Yes
$9 + \square = 6 + 8$				
$\square + 6 = 9 + 9$				
$\square + 11 = 13 + 6$				
$7 + 21 = \square + 11$				
$17 + 15 = 8 + \square$				



Keeping the sum the same

Find the missing number in each of these number sentences by keeping the **sum** the same.

$$19 + 37 = \square + 41$$

$$19 + 267 = \square + 259$$

$$63 + 18 = 68 + \square$$

$$58 + 23 = 54 + \square$$

$$88 + \square = 97 + 265$$

$$\square + 137 = 149 + 56$$

Keeping the difference the same

Find the missing number in each of these number sentences by keeping the **difference** the same.

$$18 - 11 = \square - 9$$

$$72 - 15 = \square - 25$$

$$23 - 14 = 28 - \square$$

$$296 - 118 = 300 - \square$$

$$113 - \square = 118 - 72$$

$$\square - 137 = 294 - 150$$



The commutative property: Multiplication

The commutative property applies to addition and multiplication. Written symbolically the commutative properties say that no matter what numbers a and b are used:

$$a \times b = b \times a \text{ (commutative property for multiplication)}$$

- This means that for addition and multiplication, it doesn't matter which of the two numbers you start off with, and which number you use as the addend or the multiplicand (i.e. the number that gets added on or multiplied).
- Multiplication is commutative **but** division is NOT commutative

$$\text{e.g. } 2 \times 8 = 16 \text{ and } 8 \times 2 = 16 \text{ **but**}$$

$$16 \div 8 = 2 \text{ and } 8 \div 16 = \frac{1}{2}$$



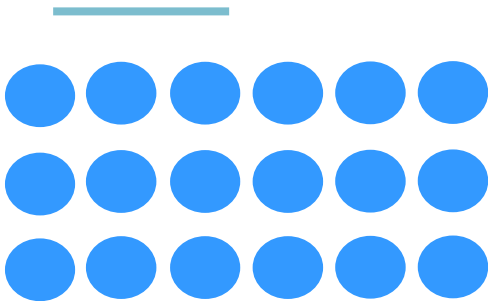
Multiplication is commutative

This halves the number of multiplication facts that children have to learn.

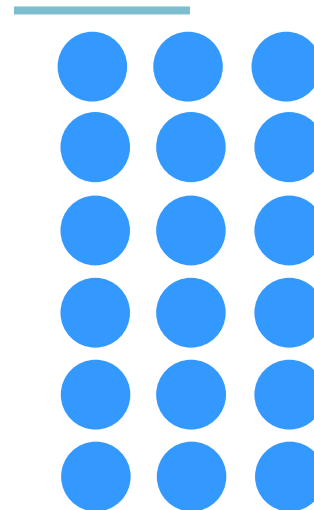
$$3 \times 6$$

is the same as

$$6 \times 3$$



3 rows of 6



6 rows of 3



The Associative Property

Multiplication is associative e.g. $3 \times (2 \times 60) = (3 \times 2) \times 60$

In general, $a \times (b \times c) = (a \times b) \times c$

Can use with commutativity to make mental calculation easier:

$$5 \times 18 \times 2 = 5 \times 2 \times 18 = 10 \times 18 = 180$$

Division is NOT associative

$$\text{e.g. } 16 \div (8 \div 4) = 16 \div 2 = 8$$

$$\text{BUT } (16 \div 8) \div 4 = 2 \div 4 = \frac{1}{2}$$



The Distributive Property

The distributive property shows how multiplication works with addition. Written in symbols, the distributive property says that for three numbers a , b , and c ,

$$a \times (b + c) = a \times b + a \times c$$

e.g. $10 \times (3 + 2) = 10 \times 3 + 10 \times 2$

- useful for mental computation
- the basis of all formal multiplication algorithms and
- used extensively in algebra for factorisation.



Fact Families

Write as many different multiplication or division number sentences as you can using only numbers from the set of numbers:

3, 4, 5, 12, 15, 20 (e.g. $3 \times 4 = 12$ and $12 \div 4 = 3$).



Fact Families

Just using numbers 3, 4 and 12 we can write the following:

$$3 \times 4 = 12$$

$$4 \times 3 = 12$$

$$12 \div 4 = 3$$

$$12 \div 3 = 4$$

$$12 = 3 \times 4$$

$$12 = 4 \times 3$$

$$3 = 12 \div 4$$

$$4 = 12 \div 3$$

Algebraic Reasoning

$$36 \times 25 = 9 \times \square$$

$$48 \times 2.5 = \square \times 10$$

$$\frac{2}{3} \times \square = 18$$

- Think about how you would solve these.
- What strategies would you use?
- What do students need to know to be able to solve this task?
- What might they find difficult?

$$5 \times \square = 10 \times \square$$

Box A Box B

$$5 \times \square = 10 \times \square$$

Box A Box B

b) When you make a correct sentence, what is the relationship between the numbers in Box A and Box B?

Algebraic Thinking Questionnaire Results

Part M

1. For each of the following number sentences, write a number in the box to make a true statement. Explain your working briefly.

Overall results from 600
Year 5 – Year 9 students

$$36 \times 25 = 9 \times \square$$

56% gave a correct response

$$48 \times 2.5 = \square \times 10$$

46% gave a correct response

$$\frac{2}{3} \times \square = 18$$

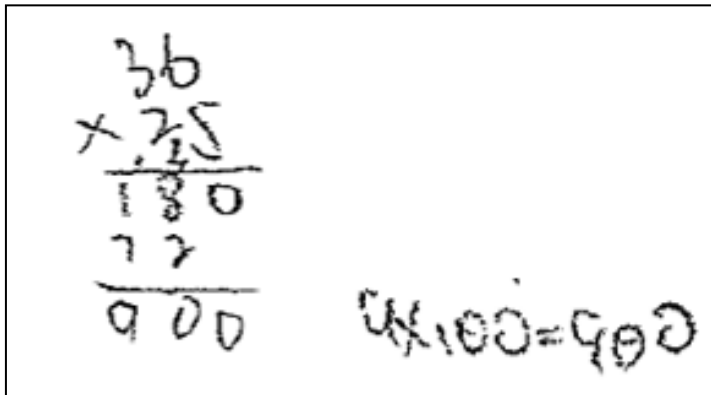
20% gave a correct response

$$\frac{2}{5} \times \frac{\square}{\square} = 1$$

22% gave a correct response

Algebraic Thinking Questionnaire: Task M1a

Student A used arithmetical calculations that demonstrate the *sameness-relational* understanding of the equals sign and ensured that the expressions on both sides of the equal sign were equivalent.



Handwritten calculation showing the multiplication of 36 by 25:

$$\begin{array}{r} 36 \\ \times 25 \\ \hline 180 \\ 72 \\ \hline 900 \end{array}$$

Next to the calculation, the student has written: $25 \times 100 = 900$

Student B demonstrates *substitutive-relational* understanding using arrows. This student recognised that 36 divided by four is nine and that, in order to maintain the equality of the two expressions, multiplied 25 by four to get 100.

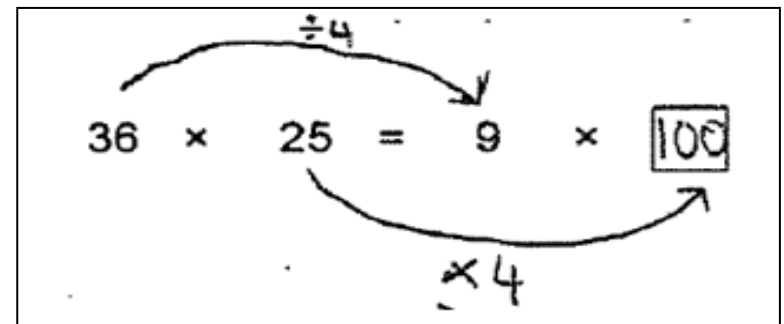


Diagram illustrating the substitution process:

$$36 \times 25 = 9 \times 100$$

An arrow labeled $\div 4$ points from 36 to 9. An arrow labeled $\times 4$ points from 25 to 100. The number 100 is enclosed in a box.

Algebraic Thinking Questionnaire Results

Part M

1. For each of the following number sentences, write a number in the box to make a true statement. Explain your working briefly.

Overall results from 600
Year 5 – Year 9 students

$$36 \times 25 = 9 \times \square$$

56% gave a correct response

$$48 \times 2.5 = \square \times 10$$

46% gave a correct response

$$\frac{2}{3} \times \square = 18$$

20% gave a correct response

$$\frac{2}{5} \times \frac{\square}{\square} = 1$$

22% gave a correct response



Algebraic Thinking Questionnaire: Task M1b

Student C used arithmetical calculations that demonstrate the *sameness-relational* understanding of the equals sign and ensured that the expressions on both sides of the equal sign were equivalent.

$$48 \times 2.5 = \boxed{12} \times 10$$

Handwritten multiplication of 48 by 2.5:

$$\begin{array}{r} 1 \\ 48 \\ \times 2.5 \\ \hline 240 \\ 960 \\ \hline 120.0 \end{array}$$

Handwritten division of 120 by 10:

$$120 \div 10 = 12$$

Student D used relational thinking that demonstrates the *substitutive-relational* understanding of the equals sign. This student recognised that 2.5 multiplied by four is 10 and that, in order to maintain the equality of the two expressions, divided 48 by four to get 12.

Handwritten diagram illustrating the transformation of the equation $48 \times 2.5 = \boxed{12} \times 10$. An arrow labeled $\div 4$ points from 48 to 12, and another arrow labeled $\times 4$ points from 2.5 to 10.

What would you write?

$$5 \times \begin{array}{|c|} \hline \square \\ \hline \end{array} = 10 \times \begin{array}{|c|} \hline \square \\ \hline \end{array}$$

Box A Box B

$$5 \times \begin{array}{|c|} \hline \square \\ \hline \end{array} = 10 \times \begin{array}{|c|} \hline \square \\ \hline \end{array}$$

Box A Box B

b) When you make a correct sentence, what is the relationship between the numbers in Box A and Box B?

What would you expect your students to write?



Algebraic Thinking Questionnaire: Task M2a

64% of all Years 5 – 9 students gave two correct pairs and **16%** gave one correct pair but 20% either did not respond or gave incorrect answers

54% Year 5 gave 2 correct pairs (**19%**)

67% Year 6 gave 2 correct pairs (**10%**)

73% Year 8 (**13%**)

93% Year 9 (**7%**)

$$\begin{array}{l} 5 \times \boxed{4} = 10 \times \boxed{2} \\ \text{Box A} \qquad \qquad \qquad \text{Box B} \\ \\ 5 \times \boxed{7} = 10 \times \boxed{4} \\ \text{Box A} \qquad \qquad \qquad \text{Box B} \end{array}$$

$$\begin{array}{l} 5 \times \boxed{15} = 10 \times \boxed{7.5} \\ \text{Box A} \qquad \qquad \qquad \text{Box B} \\ \\ 5 \times \boxed{12} = 10 \times \boxed{6} \\ \text{Box A} \qquad \qquad \qquad \text{Box B} \end{array}$$

Handwritten annotations: Arrows with '+2' connect Box A to Box B in both equations, indicating a consistent relationship.

39% of all students correctly stated that the number in Box A is two times the number in Box B or that the number in Box B is one-half the number in Box A.



Connect, challenge, extend ...



THE UNIVERSITY OF
MELBOURNE

Thank you

Identifier first line
Second line



COMMONWEALTH OF AUSTRALIA

Copyright Regulations 1969

Warning

This material has been reproduced and communicated to you by or on behalf of the University of Melbourne pursuant to Part VB of the *Copyright Act 1968 (the Act)*.

The material in this communication may be subject to copyright under the Act. Any further copying or communication of this material by you may be the subject of copyright protection under the Act.

Do not remove this notice